

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF NINETEENTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MAY 1, 2021 THROUGH MAY 31, 2021**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	May 1, 2021 through May 31, 2021
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$367.00
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

NINETEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
May 1, 2021 through May 31, 2021

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	3.0
2	Sale Process	-
3	Creditor Communication	64.5
4	Debtor Communication	15.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	27.5
8	Travel	-
9	Due Diligence	68.0
10	Business Plan	-
11	Case Strategy	-
		178.0

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	22.0
Robert White	Managing Director, Debt Advisory & Restructuring	9.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	29.0
Ben Troester	Associate, Debt Advisory & Restructuring	33.5
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	39.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	9.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	8.0
William Maselli	Vice President, Global Healthcare Investment Banking	10.5
Connor Hattersley	Analyst, Global Healthcare Investment Banking	16.5
		178.0

NINETEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
May 1, 2021 through May 31 2021

Category	May 2021
Meals	\$ -
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	367.00
General	-
Total Expenses	\$367.00

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PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**NINETEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MAY 1, 2021 THROUGH MAY 31, 2021**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from May 1, 2021 through May 31, 2021 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$367.00. In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from May 1, 2021 through May 31, 2021; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$367.00.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$367.00, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from May 1, 2021 through May 31, 2021; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$367.00.

Dated: July 14, 2021
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
May 1, 2021 - May 31, 2021 Hours for Case Administration / General			3.0	
05/26/21	Kamil Abdullah	Administrative task re: fee application	1.0	1
05/31/21	Benjamin Troester	Administrative task re: fee application	1.0	1
05/31/21	Kamil Abdullah	Administrative task re: fee application	1.0	1
May 1, 2021 - May 31, 2021 Hours for Creditor Communication			64.5	
05/03/21	Connor Hattersley	Attend UCC update call	1.0	3
05/03/21	William Maselli	Attend UCC update call	1.0	3
05/03/21	James Wiltshire	Attend UCC update call	1.0	3
05/03/21	Kevin Sheridan	Attend UCC update call	1.0	3
05/03/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/03/21	Benjamin Troester	Attend UCC update call	1.0	3
05/03/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/03/21	Robert White	Attend UCC update call	1.0	3
05/03/21	Leon Szeizinger	Attend UCC update call	1.0	3
05/06/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/06/21	Benjamin Troester	Attend UCC update call	1.0	3
05/06/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/06/21	Robert White	Attend UCC update call	1.0	3
05/06/21	Leon Szeizinger	Attend UCC update call	1.0	3
05/10/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/10/21	Benjamin Troester	Attend UCC update call	1.0	3
05/10/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/10/21	Robert White	Attend UCC update call	1.0	3
05/10/21	Leon Szeizinger	Attend UCC update call	1.0	3
05/13/21	Connor Hattersley	Attend UCC update call	1.0	3
05/13/21	William Maselli	Attend UCC update call	1.0	3
05/13/21	James Wiltshire	Attend UCC update call	1.0	3
05/13/21	Kevin Sheridan	Attend UCC update call	1.0	3
05/13/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/13/21	Benjamin Troester	Attend UCC update call	1.0	3
05/13/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/13/21	Robert White	Attend UCC update call	1.0	3
05/13/21	Leon Szeizinger	Attend UCC update call	1.0	3
05/17/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/17/21	Benjamin Troester	Attend UCC update call	1.0	3
05/17/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/17/21	Robert White	Attend UCC update call	1.0	3
05/17/21	Leon Szeizinger	Attend UCC update call	1.0	3
05/20/21	Connor Hattersley	Attend UCC update call	1.0	3
05/20/21	William Maselli	Attend UCC update call	1.0	3
05/20/21	James Wiltshire	Attend UCC update call	1.0	3
05/20/21	Kevin Sheridan	Attend UCC update call	1.0	3
05/20/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/20/21	Benjamin Troester	Attend UCC update call	1.0	3
05/20/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/20/21	Robert White	Attend UCC update call	1.0	3
05/20/21	Leon Szeizinger	Attend UCC update call	1.0	3
05/24/21	Connor Hattersley	Attend UCC update call	1.5	3
05/24/21	William Maselli	Attend UCC update call	1.5	3
05/24/21	James Wiltshire	Attend UCC update call	1.5	3
05/24/21	Kevin Sheridan	Attend UCC update call	1.5	3
05/24/21	Kamil Abdullah	Attend UCC update call	1.5	3
05/24/21	Benjamin Troester	Attend UCC update call	1.5	3
05/24/21	Jaspinder Kanwal	Attend UCC update call	1.5	3
05/24/21	Robert White	Attend UCC update call	1.5	3
05/24/21	Leon Szeizinger	Attend UCC update call	1.5	3
05/27/21	Connor Hattersley	Attend UCC update call	1.0	3
05/27/21	William Maselli	Attend UCC update call	1.0	3
05/27/21	James Wiltshire	Attend UCC update call	1.0	3
05/27/21	Kevin Sheridan	Attend UCC update call	1.0	3
05/27/21	Kamil Abdullah	Attend UCC update call	1.0	3
05/27/21	Benjamin Troester	Attend UCC update call	1.0	3
05/27/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
05/27/21	Robert White	Attend UCC update call	1.0	3
05/27/21	Leon Szeizinger	Attend UCC update call	1.0	3
May 1, 2021 - May 31, 2021 Hours for Debtor Communication			15.0	
05/26/21	Kamil Abdullah	Attend disclosure hearing	6.0	4
05/26/21	Benjamin Troester	Attend disclosure hearing	4.0	4
05/26/21	Jaspinder Kanwal	Attend disclosure hearing	2.0	4
05/26/21	Robert White	Attend disclosure hearing	1.0	4
05/26/21	Leon Szeizinger	Attend disclosure hearing	2.0	4

Date	Banker	Comments	Hours	Category
May 1, 2021 - May 31, 2021 Hours for Plan of Reorganization			27.5	
05/09/21	Kamil Abdullah	Review of revised plan	1.0	7
05/09/21	Jaspinder Kanwal	Review of revised plan	1.0	7
05/09/21	Leon Szlezinger	Review of revised plan	1.0	7
05/10/21	Benjamin Troester	Review of revised plan	1.0	7
05/16/21	Kamil Abdullah	Review of revised plan	1.0	7
05/17/21	Kamil Abdullah	Review revised plan support letter	1.0	7
05/17/21	Benjamin Troester	Review of revised plan	1.0	7
05/17/21	Jaspinder Kanwal	Review of revised plan	1.5	7
05/17/21	Jaspinder Kanwal	Review revised plan support letter	1.5	7
05/17/21	Leon Szlezinger	Review of revised plan	1.0	7
05/17/21	Leon Szlezinger	Review revised plan support letter	1.0	7
05/18/21	Kevin Sheridan	Review of revised plan	1.0	7
05/19/21	Benjamin Troester	Review revised plan support letter	1.5	7
05/22/21	Kamil Abdullah	Review revised plan	0.5	7
05/22/21	Benjamin Troester	Review revised plan	0.5	7
05/22/21	Jaspinder Kanwal	Review revised plan	1.0	7
05/25/21	Kamil Abdullah	Review UCC plan support letter	0.5	7
05/25/21	Benjamin Troester	Review UCC plan support letter	0.5	7
05/25/21	Jaspinder Kanwal	Review UCC plan support letter	1.5	7
05/26/21	Kamil Abdullah	Review revised plan	0.5	7
05/26/21	Benjamin Troester	Review revised plan	1.0	7
05/26/21	Jaspinder Kanwal	Review revised plan	1.5	7
05/26/21	Leon Szlezinger	Review revised plan	1.5	7
05/31/21	Kevin Sheridan	Review revised plan	1.5	7
05/31/21	Kamil Abdullah	Review revised plan	0.5	7
05/31/21	Benjamin Troester	Review revised plan	1.0	7
05/31/21	Jaspinder Kanwal	Review revised plan	1.0	7
May 1, 2021 - May 31, 2021 Hours for Due Diligence			68.0	
05/04/21	Connor Hattersley	Review PPLP cash reporting and revised cash forecast	1.5	9
05/04/21	William Maselli	Review PPLP cash reporting and revised cash forecast	1.0	9
05/05/21	Kamil Abdullah	Review PPLP cash reporting and updated cash forecast	2.0	9
05/05/21	Kamil Abdullah	Review disclosure statement objection summaries	1.0	9
05/05/21	Benjamin Troester	Review PPLP data room uploads	3.0	9
05/05/21	Jaspinder Kanwal	Review disclosure statement objection summaries	1.0	9
05/05/21	Jaspinder Kanwal	Review PPLP cash reporting and updated cash forecast	1.0	9
05/05/21	Leon Szlezinger	Review disclosure statement objection summaries	0.5	9
05/05/21	Leon Szlezinger	Review PPLP updated cash forecast	0.5	9
05/06/21	Kamil Abdullah	Review PPLP data room uploads	1.5	9
05/07/21	Connor Hattersley	Review PPLP data room uploads	1.5	9
05/07/21	Kamil Abdullah	Review of Presentation to UCC	2.0	9
05/07/21	Benjamin Troester	Review of Presentation to UCC	1.0	9
05/07/21	Jaspinder Kanwal	Review of Presentation to UCC	1.0	9
05/08/21	Leon Szlezinger	Review of Presentation to UCC	1.0	9
05/09/21	Kamil Abdullah	Review of amended disclosure statement	1.0	9
05/09/21	Jaspinder Kanwal	Review of revised disclosure statement	1.0	9
05/09/21	Leon Szlezinger	Review of disclosure statement	1.0	9
05/10/21	Kamil Abdullah	Review PPLP data room uploads	2.0	9
05/10/21	Kamil Abdullah	Review of disclosure statement comments	0.5	9
05/10/21	Benjamin Troester	Review of amended disclosure statement	1.0	9
05/10/21	Benjamin Troester	Review of PPLP data room uploads	2.0	9
05/12/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
05/12/21	William Maselli	Review PPLP data room uploads	1.0	9
05/12/21	Kamil Abdullah	Review of hearing summary	1.0	9
05/12/21	Benjamin Troester	Review of hearing summary	1.0	9
05/13/21	William Maselli	Review of Presentation to UCC	1.0	9
05/14/21	Connor Hattersley	Review PPLP data room uploads	2.0	9
05/14/21	Kamil Abdullah	Review PPLP data room uploads	2.0	9
05/14/21	Benjamin Troester	Review PPLP data room uploads	1.5	9
05/16/21	Kamil Abdullah	Review of draft Contribution Agreement term sheets	0.5	9
05/17/21	Kamil Abdullah	Review revised disclosure statement	0.5	9
05/17/21	Benjamin Troester	Review of draft Contribution Agreement term sheets	0.5	9
05/17/21	Jaspinder Kanwal	Review of draft Contribution Agreement term sheets	0.5	9
05/17/21	Jaspinder Kanwal	Review revised disclosure statement	1.0	9
05/17/21	Leon Szlezinger	Review of draft Contribution Agreement term sheets	0.5	9
05/17/21	Leon Szlezinger	Review revised disclosure statement	1.0	9
05/18/21	James Wiltshire	Review of draft Contribution Agreement term sheets	1.0	9

Date	Banker	Comments	Hours	Category
05/18/21	Kevin Sheridan	Review of draft Contribution Agreement term sheets	0.5	9
05/18/21	Benjamin Troester	Review revised disclosure statement	0.5	9
05/19/21	James Wiltshire	Review Q1 Mundipharma financial presentation	1.5	9
05/19/21	Kevin Sheridan	Review Q1 Mundipharma financial presentation	1.0	9
05/19/21	Kamil Abdullah	Review Q1 Mundipharma financial presentation	1.0	9
05/19/21	Benjamin Troester	Review Q1 Mundipharma financial presentation	0.5	9
05/20/21	Connor Hattersley	Review Q1 Mundipharma financial presentation	1.5	9
05/20/21	William Maselli	Review Q1 Mundipharma financial presentation	1.0	9
05/22/21	Kamil Abdullah	Review revised disclosure statement	0.5	9
05/22/21	Benjamin Troester	Review revised disclosure statement	0.5	9
05/22/21	Jaspinder Kanwal	Review Q1 Mundipharma financial presentation	1.5	9
05/22/21	Jaspinder Kanwal	Review revised disclosure statement	1.0	9
05/22/21	Leon Szelesinger	Review Q1 Mundipharma financial presentation	1.0	9
05/25/21	William Maselli	Review of PPLP data room uploads	1.0	9
05/25/21	Kamil Abdullah	Review of PPLP data room uploads	1.5	9
05/25/21	Benjamin Troester	Review of PPLP data room uploads	1.0	9
05/26/21	Connor Hattersley	Review of PPLP data room uploads	2.5	9
05/26/21	Kamil Abdullah	Review revised disclosure statement	1.0	9
05/26/21	Benjamin Troester	Review revised disclosure statement	1.0	9
05/26/21	Jaspinder Kanwal	Review revised disclosure statement	1.5	9
05/26/21	Leon Szelesinger	Review revised disclosure statement	1.5	9
May 1, 2021 - May 31, 2021 Total Hours			178.0	

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$367.00	05/31/21	Legal	Legal invoice from counsel

BAKER BOTTS LLP

TAX ID 74-1195457

Austin
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1750171
Invoice Date: June 7, 2021
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through May 31, 2021.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/24/21	J R Herz	0.4	Review and revise March 2021 fee statement (.3); email Jefferies team re same (.1)

Matter Hours	<hr/> 0.40
Matter Fees	\$376.00

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1750171
Invoice Date: June 7, 2021
Matter: 082383.0108

2021 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	0.4	940.00	376.00
	0.4		\$376.00

Total Current Fees	\$376.00
Total Due This Invoice	\$376.00

BAKER BOTTS L.L.P.

Austin
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

TAX ID 74-1195457

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Due Upon Receipt

Invoice Number: 1750171
Invoice Date: June 7, 2021
Matter Number: 082383.0108

REMITTANCE STATEMENT

Matter Number: 082383.0108
Client: JEFFERIES LLC
Matter: Purdue Retention
Invoice Number: 1750171
Billing Attorney: R L Spigel
Office: New York

Total Fees	\$376.00
Total Expenses	\$0.00
Total Invoice Amount	\$376.00

TO ENSURE PROPER APPLICATION OF YOUR PAYMENT PLEASE RETURN THIS REMITTANCE ADVICE
OR EMAIL TO ARHOUSTON@BAKERBOTTS.COM

Please Remit to:
Wiring Instructions
Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
ABA Number: 021 000 021
Swift Code: CHASUS33
Primary Account: 001 0000 2006
(Reference Invoice Number)

ACH Information:
Baker Botts L.L.P.
Bank: JP Morgan Chase Bank
Address: 712 Main Street, Houston, TX 77002
Routing Number: 111 000 614
Primary Account: 001 0000 2006
(Reference Invoice Number)

To Pay by Check, send to:
Baker Botts L.L.P.
P.O. Box 301251
Dallas, TX 75303-1251
(Reference Invoice Number)